UNITED STATES BANKRUPTCY COURT DISTRICT OF NEW JERSEY

ATTORNEY MONTHLY FEE STATEMENT COVER SHEET FOR APRIL 1, 2023 THROUGH APRIL 30, 2023

In re BlockFi Inc., *et al.* Applicant: Cole Schotz P.C.

Case No. 22-19361 (MBK) Client: Debtors and Debtors in Possession

Chapter 11 Case Filed: November 28, 2022

COMPLETION AND SIGNING OF THIS FORM CONSTITUTES A CERTIFICATION UNDER PENALTY OF PERJURY PURSUANT TO 28 U.S.C. § 1746.

RETENTION ORDER ATTACHED.

/s/ Michael D. Sirota 05/5/2023 MICHAEL D. SIROTA Date

SECTION I FEE SUMMARY

Summary of Amounts Requested for the Period

April 1, 2023 through April 30, 2023 (the "Compensation Period")

Fee Total	\$49,257.00
Disbursement Total	\$0.00
Total Fees Plus Disbursements	\$49,257.00

Summary of Amounts Requested for Previous Periods

Total Previous Fees and Expenses Requested:	\$504,017.10
Total Fees and Expenses Allowed to Date:	\$0.00
Total Retainer Remaining:	\$100,000.00
Total Holdback:	\$87,403.30
Total Received by Applicant:	\$354,367.85

Name of Professional and Title	Year Admitted	Hours	Rate	Fee
Michael D. Sirota Member	1986	12.40	\$1,200.00	\$14,880.00
Warren A. Usatine Member	1995	2.70	\$950.00	\$2,565.00
Felice R. Yudkin Member	2005	18.80	\$705.00	\$13,254.00
Rebecca W. Hollander Member	2014	13.70	\$550.00	\$7,535.00
Matteo Percontino Associate	2010	3.20	\$570.00	\$1,824.00
Bryant P. Churbuck Associate	2018	4.10	\$460.00	\$1,886.00
Frances Pisano Paralegal	n/a	20.60	\$355.00	\$7,313.00
TOTALS	n/a	75.50	n/a	\$49,257.00

SECTION II SUMMARY OF SERVICES

Services Rendered	Hours	Fee
Asset Analysis	0.00	\$0.00
Asset/Business Disposition	0.10	\$55.00
Assumption and Rejection of Leases and Contracts	0.00	\$0.00
Preference Actions/Response	0.00	\$0.00
Budgeting (Case)	0.00	\$0.00
Business Operations	9.60	\$5,827.00
Case Administration	6.10	\$3,306.50
Claims Administration and Objections	4.30	\$3,339.00
Corporate Governance and Board Matters	0.00	\$0.00
Data Analysis	0.00	\$0.00
Employee Benefits/Pensions	0.00	\$0.00
Fee Application Preparation	15.10	\$6,459.50
Fee Employment	1.60	\$941.50
Fee Objections	0.00	\$0.00
Financing	0.00	\$0.00
Litigation	8.20	\$5,746.00
Meetings of Creditors	0.20	\$110.00
Disclosure Statement	0.00	\$0.00
Plan of Reorganization	28.50	\$22,650.50
Real Estate	0.00	\$0.00
Regulatory Compliance	0.00	\$0.00
Relief from Stay	0.00	\$0.00
Reporting	1.80	\$822.00
Tax Issues	0.00	\$0.00
Valuation	0.00	\$0.00
Non-Working Travel	0.00	\$0.00
SERVICES TOTALS	75.5	\$49,257.00

SECTION III SUMMARY OF DISBURSEMENTS

Disbursements	Amount
Computer Assisted Legal Research	\$0.00
Facsimile	\$0.00
Long Distance Telephone/Conference Calls	\$0.00
In-House Reproduction	\$0.00
Outside Reproduction	\$0.00
Outside Research	\$0.00
Filing Fees	\$0.00
Court Fees	\$0.00
Court Reporting	\$0.00
Travel	\$0.00
Delivery Services / Federal Express	\$0.00
Postage	\$0.00
Other (Explain)	\$0.00
Transcripts	\$0.00
Service of Process	\$0.00
DISBURSEMENTS TOTAL	\$0.00

SECTION IV CASE HISTORY

- (1) Date cases filed: November 28, 2022
- (2) Chapter under which case commenced: Chapter 11
- (3) Date of retention: January 25, 2023, *nunc pro tunc* to November 28, 2022. *See* Exhibit A. If limit on number of hours or other limitations to retention, set forth: n/a
- (4) Summarize in brief the benefits to the estate and attach supplements as needed:¹
 - (a) The Applicant provided legal advice to the Debtors and co-counsel regarding local rules, practice, and procedure.
 - (b) The Applicant reviewed, revised, and coordinated the filing and service of complaints, motions and supporting documents, and monthly operating reports.
 - (c) The Applicant provided advice and strategized with the Debtors and their advisors with respect to certain adversary proceedings and related relief, the plan confirmation process, and various operational matters such as the Debtors' emergency motion for relief from section 345 of the Bankruptcy Code.
 - (d) The Applicant tended to others matters concerning administration of the chapter 11 cases as requested by co-counsel.
 - (e) The Applicant rendered all other services set forth on the invoices attached hereto as **Exhibit B**.²
- (5) Anticipated distribution to creditors:
 - (a) Administration expense: Unknown at this time.
 - (b) Secured creditors: Unknown at this time.
 - (c) Priority creditors: Unknown at this time.
 - (d) General unsecured creditors: Unknown at this time.

¹ The following summary is intended to highlight the general categories of services the Applicant rendered on behalf of the Debtors and for the benefit of the estates; it is not intended to itemize each and every professional service which the Applicant performed.

² The invoice attached hereto as Exhibit B contains detailed descriptions of the services rendered and expenses incurred by the Applicant during the Compensation Period.

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(6) Final disposition of case and percentage of dividend paid to creditors: This is the fourth monthly fee statement.

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Exhibit A

Retention Order

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UNITED STATES BANKRUPTCY COURT DISTRICT OF NEW JERSEY

Caption in Compliance with D.N.J. LBR 9004-1(b) COLE SCHOTZ P.C.

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Proposed Attorneys for Debtors and Debtors in Possession

In re:

BLOCKFI INC., et al.,

Debtors.1

Chapter 11 Case No. 22-19361 (MBK) (Jointly Administered)

ORDER APPROVING THE EMPLOYMENT AND RETENTION OF COLE SCHOTZ P.C. AS NEW JERSEY COUNSEL TO THE DEBTORS NUNC PRO TUNC TO THE PETITION DATE

The relief set forth on the following pages, numbered two (2) through seven (7), is hereby **ORDERED**.

DATED: January 24, 2023

Honorable Michael B. Kaplan United States Bankruptcy Judge

Order Filed on January 24, 2023

U.S. Bankruptcy Court

District of New Jersey

by Clerk

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Debtors: BLOCKFI INC., et al. Case No. 22-19361(MBK)

Caption of Order: ORDER APPROVING THE EMPLOYMENT AND RETENTION OF COLE

SCHOTZ P.C. AS NEW JERSEY COUNSEL TO THE DEBTORS NUNC

PRO TUNC TO THE PETITION DATE

Upon the application (the "Application")² of BlockFi Inc. and its debtor affiliates, as debtors and debtors in possession in the above-captioned chapter 11 cases (collectively, the "Debtors"), pursuant to sections 327(a), 329, and 330 of the Bankruptcy Code, Bankruptcy Rule 2014, and Local Rule 2014-1, authorizing the Debtors to employ and retain Cole Schotz P.C. ("Cole Schotz") as their New Jersey counsel in these proceedings *nunc pro tunc* to the Petition Date; and the Court having jurisdiction to decide the Application and the relief requested therein in accordance with 28. U.S.C. §§ 157 and 1334 and the Standing Order of Reference to the Bankruptcy Court Under Title 11of the United States District Court for the District of New Jersey, dated September 18, 2012 (Simandle, C.J.); and consideration of the Application and the relief requested therein being a core proceeding pursuant to 28 U.S.C. § 157(b)(2), and venue being proper before this Court pursuant to 28 U.S.C. §§ 1408 and 1409; and notice of the Application having been given as provided in the Application, and such notice having been adequate and appropriate under the circumstances; and it appearing that no other or further notice of the Application need be provided; and upon the Declarations of Michael D. Sirota, Esq. and Zachary Prince in support thereof; and the Court being satisfied that Cole Schotz does not hold or represent any interest adverse to the Debtors, their estates, or their creditors, and is a disinterested person within the meaning of sections 327 and 101(14) of the Bankruptcy Code, and that said employment would be in the best interest of the Debtors and their respective estates, and that the legal

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² Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Application.

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Debtors: BLOCKFI INC., et al. Case No. 22-19361(MBK)

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PRO TUNC TO THE PETITION DATE

and factual bases set forth in the Application establish just cause for the relief granted herein; and after due deliberation and sufficient cause appearing therefor,

IT IS HEREBY ORDERED THAT:

- 1. The Application is **GRANTED** to the extent set forth herein.
- 2. In accordance with sections 327(a), 329, and 330 of the Bankruptcy Code, the Debtors are hereby authorized and empowered to employ and retain Cole Schotz as their New Jersey counsel in these chapter 11 cases effective as of the Petition Date.
- 3. Any and all compensation to be paid to Cole Schotz for services rendered on the Debtors' behalf, including compensation for services rendered in connection with the preparation of the petition and accompanying papers, shall be fixed by application to this Court in accordance with sections 330 and 331 of the Bankruptcy Code, such Federal Rules and Local Rules as may then be applicable, and any orders entered in these cases governing the compensation and reimbursement of professionals for services rendered and charges and disbursements incurred. Cole Schotz also shall make a reasonable effort to comply with the U.S. Trustee's requests for information and additional disclosures as set forth in the Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed under 11 U.S.C. § 330 by Attorneys in Larger Chapter 11 Cases Effective as of November 1, 2013 (the "U.S. Trustee Guidelines"), both in connection with the Application and the interim and final fee applications to be filed by Cole Schotz in the chapter 11 cases.

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SCHOTZ P.C. AS NEW JERSEY COUNSEL TO THE DEBTORS NUNC

PRO TUNC TO THE PETITION DATE

4. In order to avoid any duplication of effort and provide services to the Debtors in the

most efficient and cost-effective manner, Cole Schotz shall coordinate with Haynes and Boone, LLP,

Kirkland & Ellis LLP, Kirkland & Ellis International LLP and any additional firms the Debtors retain

regarding their respective responsibilities in these chapter 11 cases. As such, Cole Schotz shall use its

best efforts to avoid duplication of services provided by any of the Debtors' other retained professionals

in these Chapter 11 Cases.

5. Prior to applying any increases in its hourly rates beyond the rates set forth in the

Application, Cole Schotz shall provide ten (10) business days' prior notice of any such increases to the

Debtors, the United States Trustee, and any official committee appointed in the Debtors' chapter 11

cases and shall file such notice with the Court. All parties in interest retain all rights to object to any

rate increase on all grounds, including the reasonableness standard set forth in section 330 of the

Bankruptcy Code, and the Court retains the right to review any rate increase pursuant to section 330 of

the Bankruptcy Code.

6. Cole Schotz (i) shall only bill 50% for non-working travel; (ii) shall not seek the

reimbursement of any fees or costs, including attorney fees and costs, arising from the defense of any

objections to any of Cole Schotz's fee applications in this case; (iii) shall use the billing and expense

categories set forth in the US Trustee Guidelines (Exhibit D-1 "Summary of Compensation Requested

by Project Category); and (iv) shall provide any and all monthly fee statements, interim fee

applications, and final fee applications in "LEDES" format to the United States Trustee.

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Debtors: BLOCKFI INC., et al. Case No. 22-19361(MBK)

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7. Upon entry of a Final Order on the Motion to Redact all Personally Identifiable Information [Docket No. 4], Cole Schotz will disclose the information that the Court orders to be unredacted, if any, through a supplemental declaration. Further, if the Court denies the Motion to Seal Confidential Transaction Parties on the Retention Applications [Docket No. 127], Cole Schotz will, through a supplemental declaration, disclose the identities of all counterparties that were filed under

seal, and the connections of Cole Schotz to such potential counterparties.

8. Notwithstanding anything in the Application or the Sirota Declaration to the contrary, Cole Schotz shall seek reimbursement from the Debtors' estates for its engagement-related expenses

at the firm's actual cost paid.

9. Notwithstanding anything in the Application and the Sirota Declaration to the contrary, Cole Schotz shall (i) to the extent that Cole Schotz uses the services of independent contractors or subcontractors (collectively, the "Contractors") in these cases, pass through the cost of such Contractors at the same rate that Cole Schotz pays the Contractors; (ii) seek reimbursement for actual costs only; (iii) ensure that the Contractors are subject to the same conflicts checks as required for Cole Schotz; (iv) file with this Court such disclosures required by Bankruptcy Rule 2014; and (v) attach any such Contractor invoices to its monthly fee statements, interim fee applications and/or final fee applications filed in these cases.

10. Notwithstanding anything in the Application and Sirota Declaration to the contrary, the parties in interest reserve the right to object to any application for the payment of pre-petition fees to

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11 Cases.

Debtors: BLOCKFI INC., *et al.* Case No. 22-19361(MBK)

Caption of Order: ORDER APPROVING THE EMPLOYMENT AND RETENTION OF COLE

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PRO TUNC TO THE PETITION DATE

the extent those fees are not specifically related to the preparation and the filing of the Debtors' Chapter

11. No agreement or understanding exists between Cole Schotz and any other person, other

than as permitted by Bankruptcy Code section 504, to share compensation received for services

rendered in connection with these cases, nor shall Cole Schotz share or agree to share compensation

received for services rendered in connection with these cases with any other person other than as

permitted by Bankruptcy Code section 504.

12. Notwithstanding Cole Schotz's Standard Terms of Engagement for Legal Services, the

provision that "Our bills are due and payable upon receipt" shall be null and void during the pendency

of these bankruptcy cases.

13. Notwithstanding Cole Schotz's Standard Terms of Engagement for Legal Services,

during the pendency of the Chapter 11 Cases, Cole Schotz's retainer shall be treated like a security

retainer and shall not be drawn down absent Court order.

14. As set forth in Cole Schotz's Standard Terms of Engagement for Legal Services, Cole

Schotz's fees and expenses will be considered "earned" at the time they are incurred, notwithstanding

the fact that any such amounts shall only be payable as set forth in that certain Administrative Fee

Order Establishing Procedures for the Allowance and Payment of Interim Compensation and

Reimbursement of Expenses of Professionals Retained by Order of this Court [Docket No. 307] and

shall only be allowed upon entry of a Court order allowing them.

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SCHOTZ P.C. AS NEW JERSEY COUNSEL TO THE DEBTORS NUNC

PRO TUNC TO THE PETITION DATE

- 15. Notwithstanding Cole Schotz's Standard Terms of Engagement for Legal Services, the provision concerning fee disputes is null and void during the pendency of these bankruptcy cases.
 - 16. The Debtors are authorized to take all actions necessary to carry out this Order.
- 17. To the extent the Application, the Sirota Declaration, or any engagement agreement pertaining to this retention is inconsistent with this Order, the terms of this Order shall govern.
- 18. This Court shall retain jurisdiction to hear and determine all matters arising from or related to the implementation, interpretation, and/or enforcement of this Order.

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Exhibit B

Invoice

Hackensack, NJ 07601

FEDERAL ID# 22-2113414

New York — Delaware — Maryland — Texas — Florida

BLOCKFI INC. **601 LEXINGTON AVENUE** KIRKLAND & ELLIS NEW YORK, NY 10112

Re: CHAP	TER 11 DEBTOR		Invoice Date: Invoice Number Matter Number:		May 5, 2023 947372 65365-0001
FOR PROFE	SSIONAL SERVI	CES THROUGH APRIL 30, 2023			
ASSET/ BU	JSINESS DISP	OSITION		0.10	55.00
DATE	<u>INITIALS</u>	<u>Description</u>		HOURS	AMOUNT
04/09/23	RWH	FILE AND COORDINATE SERVICE OF NOTICE OF ADJOURNMENT OF AUCTION		0.10	55.00
BUSINESS	OPERATIONS			9.60	5,827.00
DATE	<u>INITIALS</u>	<u>Description</u>		HOURS	AMOUNT
04/02/23	FRY	EMAIL FROM AD HOC WALLET COMMITTEE RE DIS UPDATE	SCOVERY	0.10	70.50
04/03/23	FRY	EMAIL TO CO-COUNSEL RE LOGIN RESET INQUIRY CREDITORS	/ FROM	0.10	70.50
04/11/23	RWH	REVIEW WALLET DISCOVERY SENT TO AD HOC CO AND RELATED CORRESPONDENCES	DUNSEL	0.10	55.00
04/14/23	RWH	REVIEW PROPOSED STIPULATIONS AND CORRESP WITH CO-COUNSEL RE: SAME	ONDENCES	0.10	55.00
04/18/23	FRY	REVIEW EMAILS RE INVESTING CASH AND COMPL WITH 345	IANCE	0.20	141.00
04/18/23	FRY	PARTICIPATE IN CALL RE WALLET MOTION		0.20	141.00
04/18/23	FP	PREPARE AND FILE NOTICE OF REVISED PROPOSE RE: SCRATCH POST PAUSE PAYMENTS (.20); DOW FILESITE (.10)		0.30	106.50
04/18/23	FRY	REVIEW REVISED NOTICE RE SCRATCH MOTION		0.20	141.00
04/18/23	RWH	REVIEW REVISED PROPOSED SCRATCH ORDER		0.10	55.00
04/19/23	FRY	REVIEW EMAIL FROM UST RE 345 ISSUES		0.10	70.50
04/21/23	FP	PREPARE FOR FILING NOTICE, AND MOTION FOR EMERGENCY HEARING (345B WAIVER MOTION) (. APPLICATION/PROPOSED ORDER TO SHORTEN (.1 MOTION AND SHORTEN APPLICATION (.20); EFILIE (.10); PREPARE AND SEND EMAIL TO CHAMBERS FOR ORDER TO SHORTEN (.20)	l0); EFILE E NOTICE	0.80	284.00
04/21/23	FRY	TELEPHONE TO CHAMBERS RE 345(B) MOTION FI	LING	0.10	70.50

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Re: CHAPTER 11 DEBTOR Invoice Number 947372 Client/Matter No. 65365-0001 May 5, 2023

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
04/21/23	RWH	REVIEW AND REVISE 345 MOTION (.1); CALLS WITH CO- COUNSEL AND PARALEGAL RE: SAME (.1); COORDINATE FILING (.1) AND SERVICE (.1) OF SAME	0.40	220.00
04/21/23	FRY	EMAILS RE 345(B) MOTION	0.20	141.00
04/21/23	FRY	REVIEW AND COMMENT ON 345 MOTION	0.40	282.00
04/24/23	FRY	EMAILS WITH CO-COUNSEL RE HEARING ON 345 ISSUES	0.20	141.00
04/24/23	FRY	TELEPHONE TO COURT RE HEARING ON 345 MOTION	0.20	141.00
04/25/23	FP	PREPARE AND EFILE DECLARATION OF RENZI (WITHOUT ORDER)	0.20	71.00
04/25/23	RWH	COORDINATE PRESENTER STATUS FOR 345 HEARING	0.10	55.00
04/25/23	FP	PREPARE AND FILE NOTICE OF FILING OF PROPOSED ORDER GRANTING LIMITED WAIVER	0.20	71.00
04/25/23	FP	PREPARE AND FILE DECLARATION OF RENZI WITH ATTACHED PROPOSED ORDER ISO 345 MOTION	0.20	71.00
04/25/23	RWH	COORDINATE FILING (.1) AND SERVICE (.1) OF 345 DECLARATION, REVISED PROPOSED ORDER, AND AGENDA; CALLS WITH CO-COUNSEL RE: SAME (.2)	0.40	220.00
04/25/23	FRY	REVIEW AMENDED 345(B) DECLARATION AND ORDER	0.40	282.00
04/27/23	RWH	COORDINATE PRESENTER LINES FOR 345 HEARING	0.20	110.00
04/27/23	FRY	REVIEW UST OBJECTION TO 345 MOTION	0.40	282.00
04/27/23	MDS	ATTEND BLOCKFI 345 HEARING	0.50	600.00
04/27/23	FRY	ATTEND HEARING ON 345(B) OF THE BANKRUPTCY CODE3	0.50	352.50
04/28/23	FRY	REVIEW EMAIL FROM UST ON 345 ORDER	0.20	141.00
04/28/23	RWH	DRAFT EMAIL TO CHAMBERS RE: DISPUTE OVER RELIEF GRANTED AT 4/27 HEARING	0.30	165.00
04/28/23	RWH	CALLS AND CORRESPONDENCES RE: WALLET FILING	0.10	55.00
04/28/23	FRY	REVIEW EMAILS RE DISPUTE WITH UST RE 345 ISSUES	0.20	141.00
04/28/23	RWH	CALLS AND CORRESPONDENCES WITH CHAMBERS, TRANSCRIBER, F. PISANO, AND CO-COUNSEL RE: TRANSCRIPT OF 4/27 HEARING	0.30	165.00
04/29/23	FP	PREPARE AND EFILE (1) DECLARATION OF AMIT CHEELA, ISO WALLET MOTION (.20) AND (2) OMNIBUS RESPONSE ISO WALLET MOTION (.20); EMAIL KROLL RE: SERVICE (.10)	0.50	177.50
04/29/23	RWH	CALLS AND CORRESPONDENCES RE: WALLET FILING (.3); REVIEW SAME (.1); COORDINATE FILING (.1) AND SERVICE (.1) RE: SAME	0.60	330.00
04/30/23	FRY	REVIEW DEBTOR PLEADINGS RE WALLET MOTION	0.50	352.50
CASE ADM	IINISTRATION		6.10	3,306.50
<u>DATE</u>	<u>INITIALS</u>	Description	HOURS	AMOUNT
04/03/23	MDS	ATTEND COURT CONFERENCE	0.70	840.00
04/10/23	FRY	REVIEW NOTICE OF AGENDA	0.20	141.00
04/11/23	FP	DRAFT ADJOURNMENT REQUEST FOR 4/19/22 HEARINGS	0.20	71.00

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Re: CHAPTER 11 DEBTOR Invoice Number 947372
Client/Matter No. 65365-0001 May 5, 2023

DATE INITIALS Description HOURS AMOUNT CORRESPOND WITH F. PISANO RE: ADJOURNMENT REQUEST 04/11/23 **RWH** 0.10 55.00 FP PREPARE (.1) AND SUBMIT ADJOURNMENT REQUEST TO 0.20 04/12/23 71.00 CHAMBERS VIA EMAIL (.1) 04/12/23 **RWH** REVIEW, REVISE, AND COORDINATE FILING OF 0.10 55.00 ADJOURNMENT REQUEST 04/12/23 CALLS TO/FROM CHAMBERS RE: 4/19 HEARING (.1); 0.30 **RWH** 165.00 CORRESPONDENCES WITH CO-COUNSEL RE: SAME (.1); COORDINATE ZOOM APPEARANCES FOR SAME (.1) REVIEW R. KANOWITZ PROPOSED STIPULATION 04/12/23 **MDS** 0.30 360.00 04/12/23 FP DRAFT ADJOURNMENT REQUEST RE: DN 701 AND DN 702 (.1) 0.20 71.00 AND CIRCULATE FOR REVIEW (.1) REVIEW ADJOURNMENT NOTICE (.1); UPDATE CALENDAR (.1) 04/14/23 FP 0.20 71.00 FP CALL TO CHAMBERS (.1) AND EMAIL (.1) RE: W. USATINE AS 71.00 04/17/23 0.20 **PRESENTER FRY** REVIEW NOTICE OF AGENDA FOR FILING 0.20 141.00 04/17/23 04/17/23 FP REVIEW NOTICES AND UPDATE CALENDAR 0.20 71.00 FΡ TELEPHONE CALL TO CHAMBERS RE: PRESENTERS (.10); 106.50 04/18/23 0.30 PREPARE AND SEND EMAIL TO CHAMBERS RE: PRESENTERS WITH EMAIL ADDRESSES (.20) COORDINATE PRESENTER LINES FOR HEARING 04/19/23 **RWH** 0.20 110.00 04/19/23 FP EMAILS WITH J&J RE: TRANSCRIPT FROM 4/19/23 HEARING 0.20 71.00 04/19/23 FP PREPARE AND EFILE AMENDED AGENDA (.10); DOWNLOAD 0.20 71.00 AND CIRCULATE (.10) 04/20/23 FP REVIEW AND FILESITE TRANSCRIPT OF 4/19/23 HEARING 0.30 106.50 RECEIVED (.20); CIRCULATE COPY OF TRANSCRIPT TO K&E (.1)PREPARE LIST OF PRESENTERS RE: 4/27/23 EMERGENCY 04/24/23 FP 0.20 71.00 MOTION (.10) AND EMAIL TO CHAMBERS (.10) REVIEW EMAIL FROM CHAMBERS ADVISING PRESENTERS 0.20 04/25/23 FP 71.00 FOR 4/27/23 HEARING ARE APPROVED (.10) AND FORWARD TO ATTORNEY (.10) PREPARE AND EFILE AGENDA FOR 4/27/23 HEARING 04/25/23 FP 0.20 71.00 REVIEW COURT NOTICE CHANGING TIME OF 4/27/23 04/25/23 FP 0.20 71.00 HEARING TO 1 P.M. (.10) AND UPDATE CALENDARS FOR ATTORNEYS (.10) PREPARE AND EFILE NOTICE OF AMENDED AGENDA FOR FP 0.40 142.00 04/27/23 4/27/23 HEARING (.20); DOWNLOAD FILED COPY AND CIRCULATE (.20) 04/27/23 **RWH** COORDINATE ENTRY OF 4007 STIPULATION 0.10 55.00 04/28/23 FP CALLS AND EMAILS WITH J&J RE: TRANSCRIPT OF 4/27/23 0.30 106.50 HEARING (.20); CALL WITH COURT (.10)

REVIEW TRANSCRIPT OF 4/27/23 RECEIVED FROM J&J (.10)

AND FILESITE (.10)

0.20

71.00

04/29/23

FP

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3,339.00

4.30

CLAIMS ADMINISTRATION	AND	OBJECTIONS
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DATE	<u>INITIALS</u>	<u>Description</u>	HOURS	AMOUNT
04/11/23	MDS	CORRESP. TO ATTORNEY/CO-COUNSEL R. KANOWITZ/J. CHAVEZ RE: LATE FILED CLAIMS	0.20	240.00
04/12/23	MDS	CORRESP. TO ATTORNEY/CO-COUNSEL R. KANOWITZ RE: LATE CLAIMS	0.20	240.00
04/12/23	MDS	REVIEW INQUIRIES - LATE FILED CLAIMS	0.50	600.00
04/13/23	BPC	REVIEW SELECT CASE LAW RE: LATE-FILED CLAIMS	1.40	644.00
04/13/23	MDS	TELEPHONE FROM ATTORNEY/CO-COUNSEL R. KANOWTIZ RE: CLAIMS	0.30	360.00
04/13/23	FRY	CONFERENCE WITH CO-COUNSEL RE LATE FILED CLAIMS	0.20	141.00
04/13/23	MDS	CONFERENCE WITH ATTORNEY/CO-COUNSEL F. YUDKIN/R. HOLLANDER RE: LATE CLAIMS	0.50	600.00
04/13/23	BPC	REVIEW EMAILS FROM AND PREPARE EMAILS TO R. HOLLANDER RE: LATE-FILED CLAIMS	0.40	184.00
04/13/23	RWH	REVIEW RESEARCH RE: LATE FILED CLAIMS (.1) AND ATTEND CALL WITH CO-COUNSEL RE: SAME (.2)	0.30	165.00
04/24/23	RWH	CALLS AND CORRESPONDENCES WITH CHAMBERS AND CO- COUNSEL RE: OMNIBUS CLAIM OBJECTION ORDER (.1); SUBMIT SAME TO CHAMBERS (.1); COORDINATE SERVICE OF AS ENTERED ORDER (.1)	0.30	165.00

FEE APPLICATION PREPARATION 15.10 6,459.50

DATE	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	AMOUNT
04/03/23	FP	PREPARE AND EFILE 2ND K&E MFS FOR JANUARY (.20); DOWNLOAD AND FILESITE FILED COPY (.10)	0.30	106.50
04/03/23	RWH	COORDINATE FILING AND SERVICE OF KE JANUARY MFS	0.10	55.00
04/04/23	FP	WORK ON MONTHLY FEE STATEMENT	0.40	142.00
04/05/23	FP	WORK ON MONTHLY FEE STATEMENT	0.50	177.50
04/05/23	FP	WORK ON MONTHLY FEE STATEMENT	0.50	177.50
04/06/23	FP	WORK ON MONTHLY FEE STATEMENT	0.50	177.50
04/06/23	FP	FINALIZE AND PREPARE CNO FOR FILING (.20); EFILE, DOWNLOAD AND FILESITE (.20)	0.40	142.00
04/06/23	FP	DRAFT CNO RE: CS FEBRUARY MFS (.10) AND SEND FOR REVIEW (.10)	0.20	71.00
04/06/23	RWH	REVIEW AND COORDINATE FILING OF CNO	0.10	55.00
04/07/23	RWH	COORDINATE PAYMENT OF FEBRUARY INVOICE	0.20	110.00
04/10/23	FP	WORK ON MONTHLY FEE STATEMENT	1.00	355.00
04/12/23	FRY	DRAFT MONTHLY FEE STATEMENT	0.40	282.00
04/12/23	FP	WORK ON MONTHLY FEE STATEMENT	0.30	106.50
04/13/23	FP	WORK ON MONTHLY FEE STATEMENT	1.00	355.00
04/14/23	FP	WORK ON MONTHLY FEE STATEMENT	0.30	106.50

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<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
04/17/23	FP	WORK ON MONTHLY FEE STATEMENT	0.20	71.00
04/18/23	RWH	COORDINATE FILING OF CNO	0.10	55.00
04/18/23	FP	PREPARE AND EFILE K&E CNO RE: 2ND MFS	0.20	71.00
04/19/23	FRY	EMAIL TO CS TEAM RE MONTHLY FEE STATEMENT	0.20	141.00
04/19/23	FP	WORK ON MONTHLY FEE STATEMENT	0.50	177.50
04/19/23	RWH	REVIEW AND REVISE CS MFS	1.80	990.00
04/20/23	FP	WORK ON MONTHLY FEE STATEMENT	0.40	142.00
04/20/23	RWH	REVIEW AND REVISE BRG INTERIM FEE APPLICATION (.3); COORDINATE FILING (.1) AND SERVICE (.1) OF SAME	0.50	275.00
04/20/23	FP	REVIEW (.10), PREPARE (.20) AND EFILE (.20) BRG FIRST INTERIM FEE APPLICATION; INSERT DOCKET NO. OF FILED FIRST INTERIM INTO NOTICE (.10) AND EFILE (.10); DOWNLOAD FILED COPIES (.10) AND CIRCULATE EMAIL TO KROLL RE: SERVICE (.10)	0.90	319.50
04/20/23	FRY	REVIEW BRG FEE APPLICATION	0.20	141.00
04/21/23	FP	EFILE MONTHLY FEE STATEMENT (.10); DOWNLOAD FILED COPY (.10) AND COORDINATE SERVICE (.10)	0.30	106.50
04/21/23	FP	CIRCULATE MONTHLY FEE STATEMENT FOR FINAL REVIEW (.10); FINALIZE MFS WITH INVOICE AND ORDER (.20)	0.30	106.50
04/21/23	RWH	REVIEW AND REVISE MFS (.2); AND COORDINATE FILING (.1) AND SERVICE (.1) OF SAME	0.40	220.00
04/21/23	FP	WORK ON MONTHLY FEE STATEMENT	0.70	248.50
04/25/23	RWH	COORDINATE REVISIONS TO, AND FILING AND SERVICE OF, KROLL MFS	0.10	55.00
04/25/23	FP	PREPARE AND EFILE KROLL MFS FOR FEB. 1 - MARCH 31, 2023 (.20); DOWNLOAD FILED COPY AND COORDINATE SERVICE (.20)	0.40	142.00
04/26/23	RWH	CALLS WITH KE AND BRG RE: INTERIM FEE APPLICATION	0.40	220.00
04/26/23	FP	PREPARE AND EFILE H&B MARCH 2023 MONTHLY FEE STATEMENT (.20); DOWNLOAD FILED COPY (.10) AND COORDINATE SERVICE (.10)	0.40	142.00
04/27/23	FP	REVIEW EMAILS FROM K&E RE: FILING OF FIRST INTERIM FEE APPLICATION	0.10	35.50
04/28/23	FP	PREPARE AND EFILE MOELIS MARCH 2023 MONTHLY FEE STATEMENT (.20); DOWNLOAD AND FILESITE (.10)	0.30	106.50
04/28/23	RWH	CORRESPONDENCES RE: BRG MFS	0.20	110.00
04/28/23	RWH	REVIEW/CORRESPOND WITH CO-COUNSEL RE: (.1) MOELIS MFS; COORDINATE FILING AND SERVICE OF SAME (.1)	0.20	110.00
04/28/23	RWH	CALL WITH KE RE: INTERIM COMPENSATION APPLICATIONS/TIMING	0.10	55.00
FEE EMPLO	DYMENT		1.60	941.50
<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>

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DATE	<u>INITIALS</u>	<u>Description</u>	HOURS	AMOUNT
04/24/23	FP	PREPARE AND EFILE OCP DECLARATION OF P. PATRONE/COHNREZNICK (.20); FILE, DOWNLOAD AND FILESITE (.20)	0.40	142.00
04/24/23	RWH	COORDINATE FILING (.1) OF OCP DECLARATION AND SERVICE (.1) OF SAME AND QUESTIONNAIRE	0.20	110.00
04/25/23	RWH	CORRESPONDENCES TO/FROM UST RE: COHNREZNICK OCP DECLARATION	0.10	55.00
04/25/23	FRY	REVIEW EMAIL FROM UST RE OCP (.1); EMAIL TO CO-COUNSEL RE SAME (.1)	0.20	141.00
04/30/23	FRY	REVIEW AND COMMENT ON DRAFT RETENTION APP FOR DELOITTE TAX (.5); EMAILS WITH CO-COUNSEL RE SAME (.2)	0.70	493.50
LITIGATIO	ON		8.20	5,746.00
<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	HOURS	<u>AMOUNT</u>
04/03/23	RWH	ATTEND COURT CONFERENCE RE: DISCOVERY DISPUTE (STAY ADVERSARY)	0.50	275.00
04/04/23	FRY	EMAIL WITH CO-COUNSEL RE PRELIMINARY INJUNCTION	0.20	141.00
04/04/23	RWH	CALLS AND CORRESPONDENCES WITH CO-COUNSEL AND COURT RE: DEADLINES AND POTENTIAL RESOLUTION	0.40	220.00
04/05/23	FRY	REVIEW CONSENT ORDER RE RESOLUTION OF PRELIMINARY INJUNCTION	0.20	141.00
04/05/23	MDS	REVIEW PROPOSED ORDER ON PI	0.30	360.00
04/05/23	RWH	FINALIZE (.1) PRELIMINARY INJUNCTION CONSENT ORDER AND CORRESPONDENCE WITH CHAMBERS (.1) RE: SAME	0.20	110.00
04/10/23	FRY	REVIEW EMAILS RE STATUS OF PRELIMINARY INJUNCTION AND ADVERSARY PROCEEDING	0.20	141.00
04/10/23	RWH	CALLS AND CORRESPONDENCES WITH CO-COUNSEL AND CHAMBERS RE: AGENDA AND LETTER RE: 4-18 ADVERSARY HEARING	0.20	110.00
04/11/23	FRY	EMAILS WITH CO-COUNSEL RE STIPULATION IN EMERGENT ADVERSARY PROCEEDING	0.30	211.50
04/11/23	RWH	FINALIZE AND SEND LETTER TO CHAMBERS RE: ADVERSARY HEARING SCHEDULE	0.20	110.00
04/11/23	RWH	CORRESPONDENCES WITH CO-COUNSEL RE: APPLICATION IN LIEU OF MOTION RE: EMERGENT STIPULATION	0.20	110.00
04/13/23	FP	REVISE, PREPARE AND EFILE NOTICE OF VOLUNTARY DISMISSAL IN DRUK ADVERSARY (.20); DOWNLOAD FILED COPY, FILESITE AND CIRCULATE (.20)	0.40	142.00
04/13/23	FRY	REVIEW NOTICE OF DISMISSAL OF ADVERSARY PROCEEDING	0.20	141.00
04/14/23	FRY	REVIEW APPLICATION AND STIPULATION RE EMERGENT ADVERSARY PROCEEDING	0.30	211.50
04/14/23	FP	PREPARE AND EFILE APPLICATION IN LIEU OF MOTION ISO STIPULATION STAYING LITIGATION IN ROBINHOOD ASSETS (.30); DOWNLOAD FILED COPIES, FILESITE AND CIRCULATE (.20)	0.50	177.50

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<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	HOURS	<u>AMOUNT</u>
04/18/23	FRY	REVIEW AND COMMENT ON MAREX STIPULATION	0.30	211.50
04/24/23	FRY	EMAILS FROM CO-COUNSEL RE FILING OF ADVERSARY PROCEEDING	0.20	141.00
04/24/23	RWH	CORRESPONDENCES RE: POTENTIAL ADVERSARY PROCEEDING AND INJUNCTIVE RELIEF (.2); CALL WITH HB RE: SAME (.3)	0.50	275.00
04/25/23	FP	PREPARE APPLICATION IN LIEU (.10) WITH PROPOSED ORDER (.10) APPROVING STIPULATION STAYING LITIGATION IN EMERGENT ADVERSARY; EFILE APPLICATION WITH PROPOSED ORDER (.10); DOWNLOAD AND CIRCULATE FILED COPIES (.10)	0.40	142.00
04/25/23	FRY	REVIEW MAREX STIPULATION	0.20	141.00
04/26/23	MDS	CONFERENCE WITH ATTORNEY/CO-COUNSEL W. USATINE RE: HEARING AND ORDER TO SHOW CAUSE	0.20	240.00
04/26/23	RWH	REVIEW DRAFT ADVERSARY COMPLAINT AND CORRESPOND WITH CO-COUNSEL RE: SAME	0.20	110.00
04/26/23	MDS	CONFERENCE WITH PARALEGAL F. PISANO RE: HEARING	0.40	480.00
04/27/23	FRY	REVIEW ADVERSARY COMPLAINT AGAINST PRIMEBLOCK	0.40	282.00
04/27/23	MDS	CONFERENCE WITH ATTORNEY/CO-COUNSEL W. USATINE/F. YUDKIN RE: INVESTIGATION	0.70	840.00
04/28/23	FRY	REVIEW MOTION TO SEAL RE PRIMEBLOCK ADVERSARY PROCEEDING	0.40	282.00
		PROCEEDING		
MEETING	OF CREDITORS		0.20	110.00
MEETING DATE	OF CREDITORS		0.20 <u>HOURS</u>	110.00 <u>AMOUNT</u>
		S		
<u>DATE</u>	<u>INITIALS</u>	S <u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
DATE 04/03/23 04/26/23	INITIALS RWH	Description RESPOND TO CREDITOR INQUIRY CALL WITH CREDITOR	HOURS 0.10	AMOUNT 55.00
DATE 04/03/23 04/26/23	INITIALS RWH RWH	Description RESPOND TO CREDITOR INQUIRY CALL WITH CREDITOR	0.10 0.10	AMOUNT 55.00 55.00
DATE 04/03/23 04/26/23 PLAN OF F	INITIALS RWH RWH REORGANIZAT	Description RESPOND TO CREDITOR INQUIRY CALL WITH CREDITOR	0.10 0.10 28.50	AMOUNT 55.00 55.00 22,650.50
DATE 04/03/23 04/26/23 PLAN OF F	INITIALS RWH RWH REORGANIZAT	Description RESPOND TO CREDITOR INQUIRY CALL WITH CREDITOR ION Description CORRESPONDENCES WITH CO-COUNSEL RE: POTENTIAL	0.10 0.10 28.50 HOURS	AMOUNT 55.00 55.00 22,650.50 AMOUNT
DATE 04/03/23 04/26/23 PLAN OF F DATE 04/02/23	INITIALS RWH RWH REORGANIZAT INITIALS RWH	Description RESPOND TO CREDITOR INQUIRY CALL WITH CREDITOR ION Description CORRESPONDENCES WITH CO-COUNSEL RE: POTENTIAL ADJOURNMENTS EMAILS WITH CO-COUNSEL RE SCHEDULING OF SALE AND DS	0.10 0.10 28.50 HOURS 0.10	AMOUNT 55.00 55.00 22,650.50 AMOUNT 55.00
DATE 04/03/23 04/26/23 PLAN OF F DATE 04/02/23 04/02/23	INITIALS RWH RWH REORGANIZAT INITIALS RWH FRY	Description RESPOND TO CREDITOR INQUIRY CALL WITH CREDITOR ION Description CORRESPONDENCES WITH CO-COUNSEL RE: POTENTIAL ADJOURNMENTS EMAILS WITH CO-COUNSEL RE SCHEDULING OF SALE AND DS HEARING	0.10 0.10 28.50 HOURS 0.10	AMOUNT 55.00 55.00 22,650.50 AMOUNT 55.00 141.00
DATE 04/03/23 04/26/23 PLAN OF F DATE 04/02/23 04/02/23	INITIALS RWH RWH REORGANIZAT: INITIALS RWH FRY FRY	Description RESPOND TO CREDITOR INQUIRY CALL WITH CREDITOR ION Description CORRESPONDENCES WITH CO-COUNSEL RE: POTENTIAL ADJOURNMENTS EMAILS WITH CO-COUNSEL RE SCHEDULING OF SALE AND DS HEARING REVIEW COMMITTEE OBJECTION TO EXCLUSIVITY CORRESPONDENCES TO/FROM CO-COUNSEL RE: NOTICE OF	0.10 0.10 28.50 HOURS 0.10 0.20	AMOUNT 55.00 55.00 22,650.50 AMOUNT 55.00 141.00 282.00
DATE 04/03/23 04/26/23 PLAN OF F DATE 04/02/23 04/02/23 04/12/23 04/12/23	INITIALS RWH RWH REORGANIZAT: INITIALS RWH FRY FRY RWH	Description RESPOND TO CREDITOR INQUIRY CALL WITH CREDITOR ION Description CORRESPONDENCES WITH CO-COUNSEL RE: POTENTIAL ADJOURNMENTS EMAILS WITH CO-COUNSEL RE SCHEDULING OF SALE AND DS HEARING REVIEW COMMITTEE OBJECTION TO EXCLUSIVITY CORRESPONDENCES TO/FROM CO-COUNSEL RE: NOTICE OF SOLICITATION PROCEDURES HEARING CONFERENCE WITH R. HOLLANDER RE CONFIRMATION	0.10 0.10 28.50 HOURS 0.10 0.20 0.40 0.30	AMOUNT 55.00 55.00 22,650.50 AMOUNT 55.00 141.00 282.00 165.00

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DATE	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
04/13/23	MDS	CONFERENCE WITH ATTORNEY/CO-COUNSEL F. YUDKIN RE: CLAIMS ANALYSIS; EXCLUSIVITY	0.50	600.00
04/13/23	MDS	REVIEW EXCLUSIVITY OBJECTION	0.50	600.00
04/14/23	BPC	REVIEW EMAILS FROM AND PREPARE EMAILS TO F. YUDKIN AND M. SIROTA RE: EXTENSIONS OF EXCLUSIVITY UNDER SECTION 1121(D) OF THE BANKRUPTCY CODE	0.30	138.00
04/14/23	RWH	REVIEW CORRESPONDENCES (MULTIPLE) BETWEEN CLIENT AND CO-COUNSEL RE: EXCLUSIVITY REPLY	0.30	165.00
04/14/23	MDS	REVIEW DRAFT REPLY TO EXCLUSIVITY	0.50	600.00
04/14/23	FRY	REVIEW REVISED RESPONSE AND COORDINATE FILING OF SAME	0.30	211.50
04/14/23	BPC	REVIEW SELECT CASE LAW RE: EXTENSIONS OF EXCLUSIVITY UNDER SECTION 1121(D) OF THE BANKRUPTCY CODE	2.00	920.00
04/14/23	FRY	REVIEW RESPONSE TO OBJECTION EXCLUSIVITY	0.40	282.00
04/14/23	FRY	EMAILS WITH CO-COUNSEL RE OBJECTION TO EXCLUSIVITY	0.20	141.00
04/14/23	FP	PREPARE AND EFILE REPLY ISO MOTION TO EXTEND EXCLUSIVITY (.20); DOWNLOAD, FILESITE AND CIRCULATE (.20)	0.40	142.00
04/17/23	WAU	REVIEW AGENDA AND PLEADINGS RELATING TO 4/19 MOTIONS	0.70	665.00
04/17/23	FP	PREPARE AND EFILE (1) DECLARATION OF C. PULLO (.10); (2) DECLARATION OF RENZI (.10); (3) NOTICE WITH PROPOSED ORDER (.10); AGENDA (.10); DOWNLOAD AND CIRCULATE FILED AGENDA (.10)	0.50	177.50
04/17/23	FRY	REVIEW DECLARATIONS FOR FILING RE EXCLUSIVITY	0.40	282.00
04/17/23	MDS	REVIEW RENZI DECLARATION AND SUPPORTING EXHIBITS	0.60	720.00
04/18/23	MDS	REVIEW UCC EMAIL TO COURT AND RESPOND	0.40	480.00
04/18/23	MDS	TELEPHONE FROM ATTORNEY/CO-COUNSEL M. SLADE RE: EXCLUSIVITY HEARING	0.40	480.00
04/18/23	WAU	CALL WITH KE TEAM RE: 4/19 HEARING	0.20	190.00
04/18/23	MDS	EMAILS; CALLS WITH J. SUSSBERG RE: EXCLUSIVITY	1.70	2,040.00
04/18/23	WAU	REVIEW EMAILS AND LETTER FROM UCC RE: EXCLUSIVITY HEARING	0.20	190.00
04/18/23	FRY	EMAILS WITH CO-COUNSEL RE EXCLUSIVITY HEARING	0.20	141.00
04/18/23	FRY	REVIEW EMAILS RE EXCLUSIVITY (.2); REVIEW COMMITTEE LETTER TO THE COURT $(.1)$	0.30	211.50
04/18/23	MDS	CORRESP. TO ATTORNEY/CO-COUNSEL M. SLADE RE: EXCLUSIVITY	0.20	240.00
04/18/23	FRY	REVIEW DOCUMENTS IN PREPARATION FOR EXCLUSIVITY HEARING	0.40	282.00
04/18/23	MDS	CORRESP. TO ATTORNEY/CO-COUNSEL J. SUSSBERG RE: UCC LETTER TO COURT	0.40	480.00
04/18/23	FP	PREPARE EXCLUSIVITY DOCUMENTS FOR W. USATINE FOR 4/19/23 HEARING AS PRESENTER	0.50	177.50

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DATE I	NITIALS	Description	HOURS	AMOUNT
04/19/23 R	RWH	SUBMIT SCRATCH AND EXCLUSIVITY ORDERS TO CHAMBERS	0.20	110.00
04/19/23 F	FRY	ATTEND HEARING RE EXCLUSIVITY, SCRATCH, CLAIM OBJECTION AND STATUS CONFERENCE	1.10	775.50
04/19/23 V	WAU	ATTEND 4/19 HEARING	1.10	1,045.00
04/19/23 V	VAU	REVIEW REVISED AGENDA AND PLEADINGS RELATING TO 4/19 MOTIONS	0.50	475.00
04/19/23 F	-P	REVIEW ORDER EXTENDING EXCLUSIVITY (DN 755) (.10); REVIEW FOR DATES AND CALENDAR (.10)	0.20	71.00
04/19/23 M	MDS	TELEPHONE FROM ATTORNEY/CO-COUNSEL J. SUSSBERG RE: EXCLUSIVITY MOTION PREPARATION; CONFERENCE WITH TEAM	1.40	1,680.00
04/20/23 R	RWH	CORRESPONDENCE WITH KE RE: PLAN/RELEASES/EXCULPATION	0.40	220.00
04/21/23 F	RY	RESEARCH RE CONFIRMATION REQUIREMENTS FOR MULTIPLE DEBTORS	0.90	634.50
04/21/23 R	RWH	CALLS AND CORRESPONDENCES WITH CO-COUNSEL RE: PLAN STRUCTURE	0.10	55.00
04/24/23 F	RY	REVIEW AND COMMENT ON DISCLOSURE STATEMENT	2.40	1,692.00
04/27/23 M	MDS	TELEPHONE FROM ATTORNEY/CO-COUNSEL J. SUSSBERG RE: PLAN ISSUES	0.80	960.00
04/28/23 F	FRY	REVIEW AND COMMENT ON SOLICITATION PROCEDURES AND BALLOTS	1.70	1,198.50
04/28/23 R	RWH	LOCATE CONFIRMATION HEARING TRANSCRIPTS IN CONNECTION WITH PLAN RESEARCH	0.20	110.00
04/28/23 M	4P	LEGAL RESEARCH RE: PLAN SETTLEMENT	3.20	1,824.00
REPORTING			1.80	822.00
DATE I	NITIALS	<u>Description</u>	HOURS	AMOUNT
04/20/23 R	RWH	CORRESPONDENCES RE: MORS	0.10	55.00
04/21/23 F	-P	PREPARE MARCH MOR'S WITH SUPPORTING DOCUMENTS IN 9 CASES AND FILE (.80); DOWNLOAD FILED COPIES AND CIRCULATE (.30	1.10	390.50
04/21/23 R	RWH	CORRESPONDENCES RE: MORS (.1) AND COORDINATE FILING (.1) AND SERVICE ON UST OF (.1) OF SAME	0.30	165.00
04/21/23 F	RY	REVIEW MONTHLY OPERATING REPORTS	0.30	211.50
		TOTAL HOURS	75.50	
PROFESSIONA	AL SERVICES:			\$49,257.00

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TIMEKEEPER SUMMARY

<u>NAME</u>	TIMEKEEPER TITLE	<u>HOURS</u>	<u>RATE</u>	AMOUNT
Bryant P. Churbuck	Associate	4.10	460.00	1,886.00
Felice R. Yudkin	Member	18.80	705.00	13,254.00
Frances Pisano	Paralegal	20.60	355.00	7,313.00
Matteo Percontino	Associate	3.20	570.00	1,824.00
Michael D. Sirota	Member	12.40	1,200.00	14,880.00
Rebecca W. Hollander	Member	13.70	550.00	7,535.00
Warren A. Usatine	Member	2.70	950.00	2,565.00
	To	tal 75.50		\$49,257.00

TOTAL SERVICES: \$ 49,257.00